**INTEREST RATES MARKET NOTICE – With coupon**

**Date: 25 October 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF088”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 27 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF088

**Nominal Issued** R1,000,000,000

**Issue Price** 100%

**Coupon** 7.192% (3 Month JIBAR as at 27 Oct 2022 of 6.492% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 January 2023

**Books Close Date** 17 January 2023

**Interest Payment Date(s)** 27 January 2023

**Last Day to Register** By 17:00 on16 January 2023

**Issue Date** 27 October 2022

**Date Convention** Following

**Interest Commencement Date** 27 October 2022

**First Interest Payment Date** 27 January 2023

**ISIN No.** ZAG000191339

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF088%20PricingSupplement2710.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF088%20PricingSupplement2710.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele Nedbank CIB Banking

Corporate Actions JSE +27 11 5207000